



先進設備科技 整合領航者

fiti 京鼎精密科技

Foxsemicon Operations Overview

2017/03/23



- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

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Competitive Advantage

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Operation Performance

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Operation Performance

Company Name : Foxsemicon Integrated Technology Inc.

Established : 2001/04/26

Capital : NT\$ 750 million

President : Yin-Kuang, Liu

Business :

- Semiconductor equipment module assembly and critical parts manufacturing
- Automation equipment research and development, manufacturing and sales, providing integrated solutions



**Headquarters
TAIWAN H.C.(2001)**



**Manufactory
CHINA S.H.(2005)**



**Sales office
USA
LA&Austin(2002)**

2001-2005

- 2001 Foxsemicon was founded in Chunan, MiaoLi Taiwan
- 2002 Approved by world's leading semiconductor equipment supplier as a qualified supplier
- 2003 Moved in Hsinchu Science Park Chunan Site
- 2005 Foxsemicon Song-Jiang factory opened

2006-2015

- 2007 Ranking No. 578 among top 1,000 manufacturing enterprises and No. 57 in semiconductor industry in year 2006 by Commonwealth Magazine in Taiwan
- 2013 Awarded by world's leading semiconductor equipment supplier as a 「 Best Quality and On-Time delivery supplier 」**
- 2014 ISO 13485 certificated to get into medical equipment industry
- 2015 Listed on TWSE**

2016~

- 2016 Awarded by world's leading semiconductor equipment supplier as a 「 Supplier Aftermarket Collaboration 」**
- 2016 Commonwealth Magazine-Taiwan's- Rank 17 in 2000 Survey 「 Top 50th operating performance companies 」**

Title	Name	Experience	Years
President	Ying-Kuang,Liu	Senior Vice President , Hon Hai Precision IND. CO., LTD	>30
Executive Assistant to Chairman	Frank Chen	CFO,Promise Technology, Inc. Vice President ,Foxsemicon Integrated Technology Inc. Controller, Applied Materials Taiwan	>30
Senior Vice President of Sales Dept.	Jackson Huang	Chairman, Prosys Technology Integration, Inc. Vice President ,Sales department of ASYST/PST	>25
Senior associate vice president of Sales Dept.	Kevin Chiu	Manager of Prosys Technology Integration, Inc. Manager of Sales department of ASYST/PST	>20
Vice President of R&D Dept.	Cheng-Tsu Fu	Director ,SIMPLO TCHNOLOGY CO.,LTD. Associate Professor, National United University	>25
Senior Manager of Financial Control Division	Stanley Lu	Senior Deputy Manager, FIH Mobile Limited Deputy Manager, Foxconn Technology Co.,LTD.	>20
Manager of Account Dept.	Deborah Chung	Foxsemicon Integrated Technology Inc.	>15

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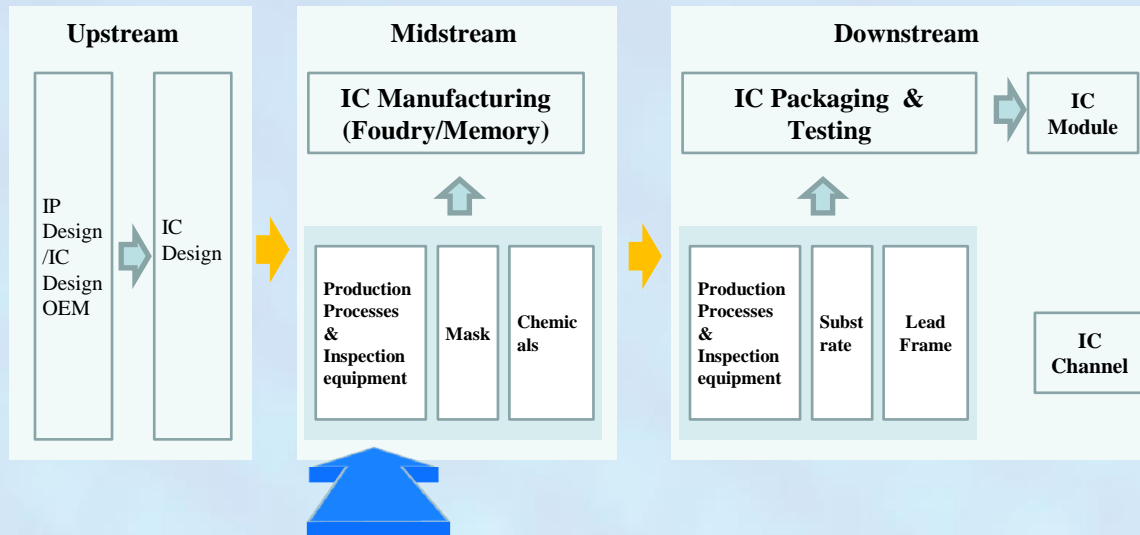
Competitive Advantage

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Operation Performance

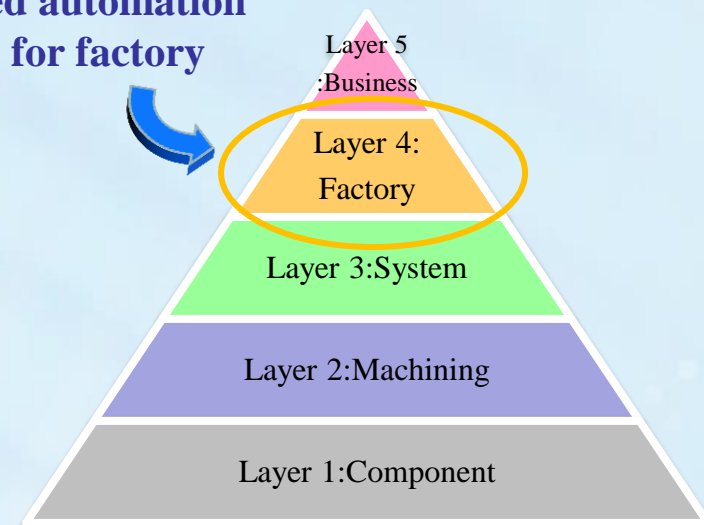
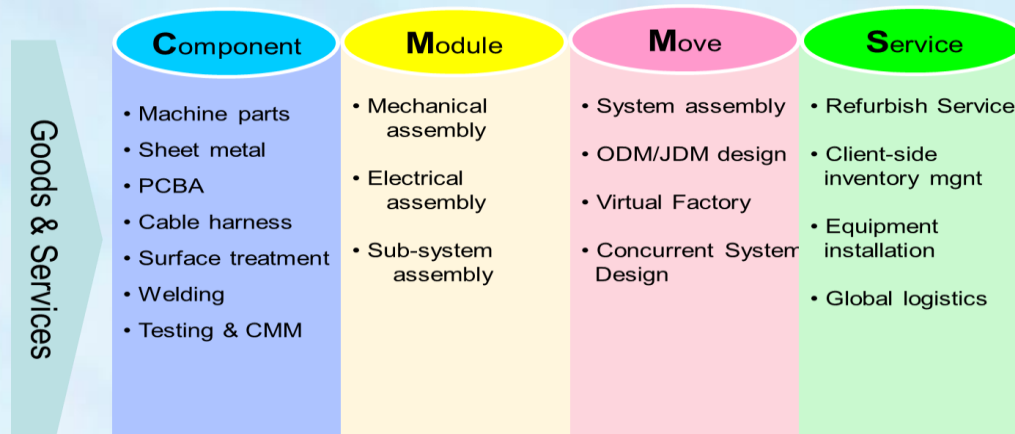
➤ semiconductor front-end process equipment module and spare parts provider



Foxsemicon focus on vertical integration manufacturing of semiconductor front-end process equipment

➤ Integrated automation solution provider

Integrated automation system for factory



Toward a company of professional technology service



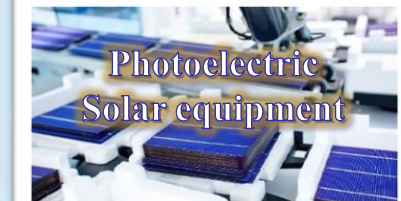
Semiconductor equipment

- Film equipment(CVD, PVD)
- Etching equipment(Etch)
- Chemical mechanical polishing equipment(CMP)
- Testing Equipment(Metrology)
- Spare Parts and Repair service
- Fab automation equipment
- Purge subsystem



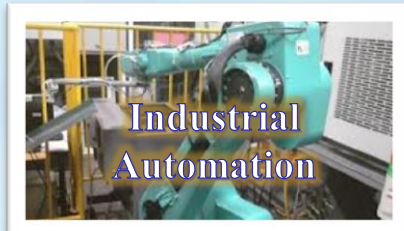
FPD/TP Equipment

- Laser cutting equipment
- Laser repair equipment
- Automatic optical inspection equipment
- Check probe lighting equipment
- Panel automation equipment transport
- Panel transport vehicles



Photoelectric Solar equipment

- Wafer cutting equipment
- Plasma deposition equipment
- Cell chip automatic transmission equipment
- Solar cell module production line
- LED bulb automatic production



Industrial Automation

- Semiconductor Factory Automation
- Industrial Automation Robot Application
- Mobile phone production automation equipment
- Factory Planning



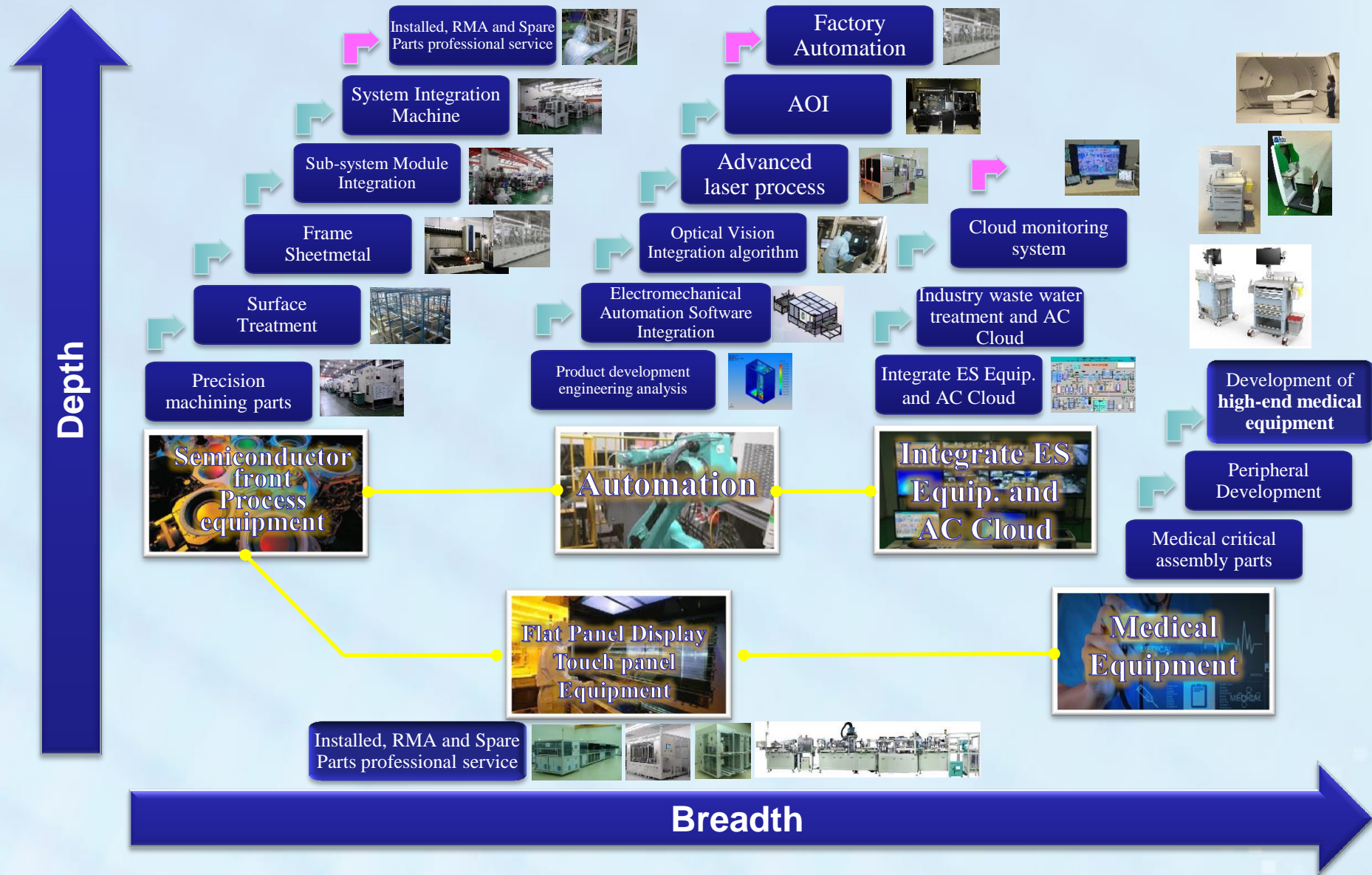
Medical Equipment

- E-Care nursing car
- cloud computing Health Station(KIOSK)
- Key components of medical equipment



Environment Cloud

- Environmental equipment automation control
- Wastewater automated control systems
- Supervisory control data acquisition system



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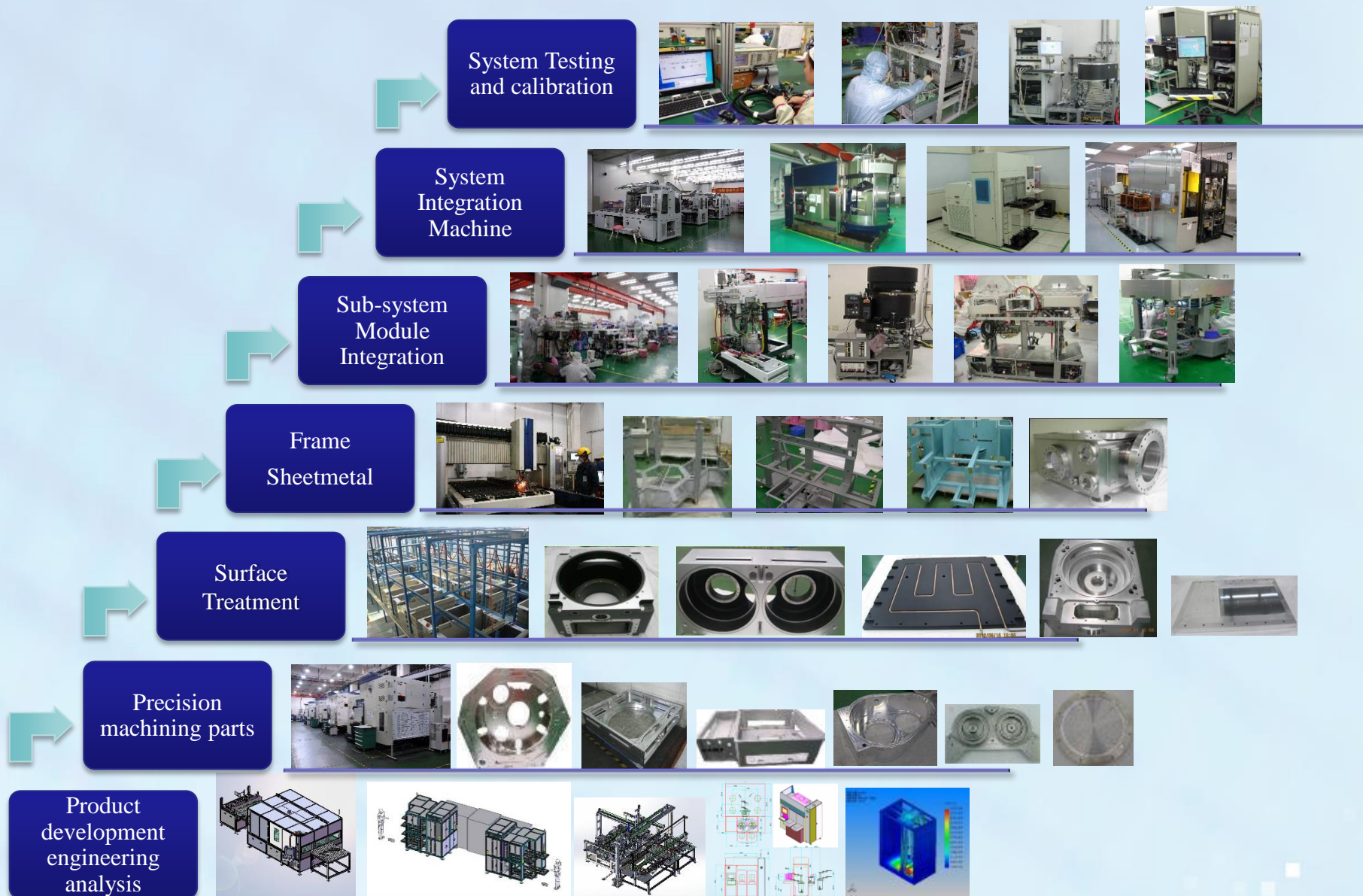


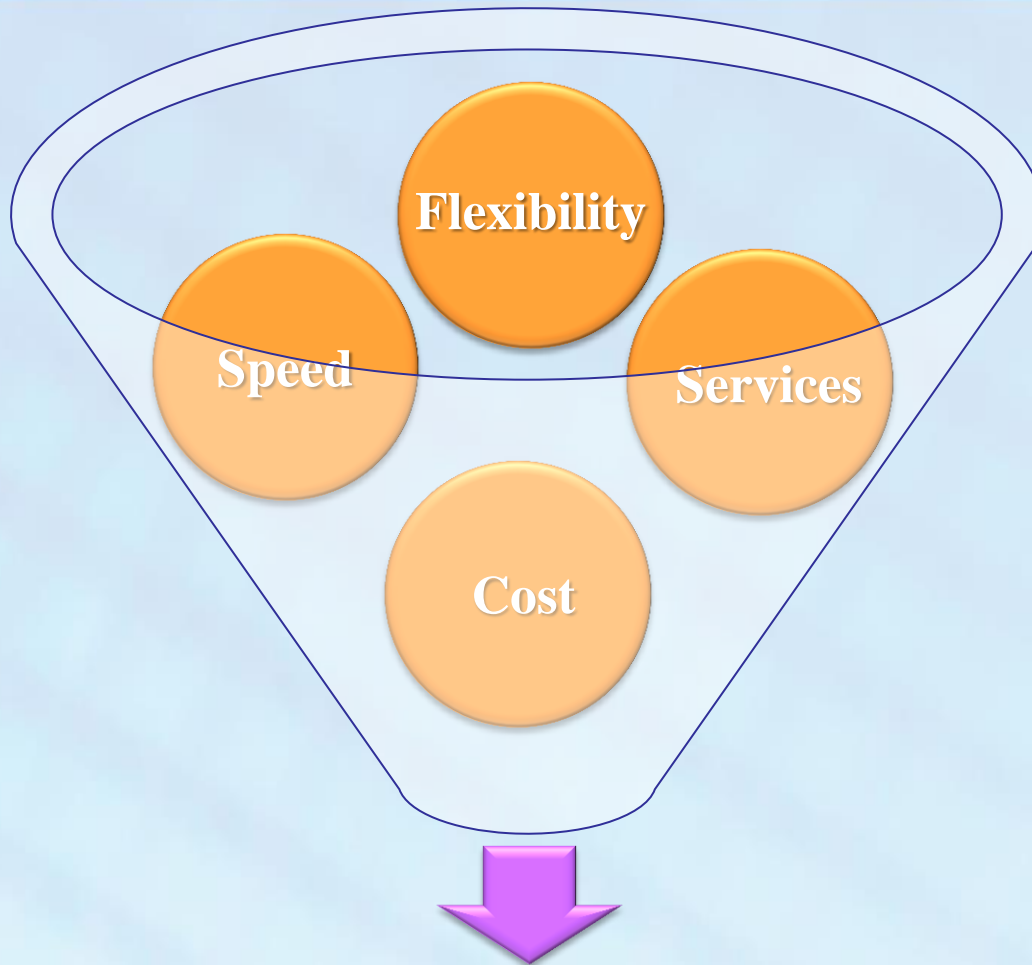
Competitive Advantage

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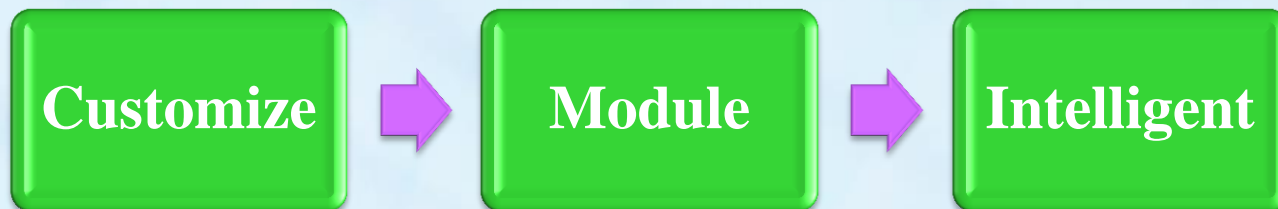


Operation Performance





One-stop shop for integrated service solution



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Competitive Advantage

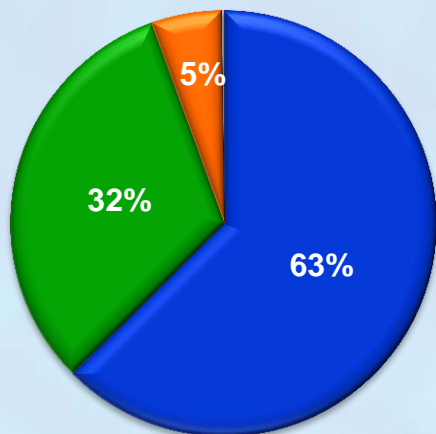
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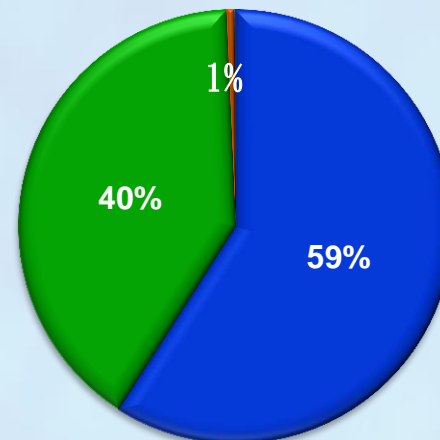
Operation Performance

FY2015

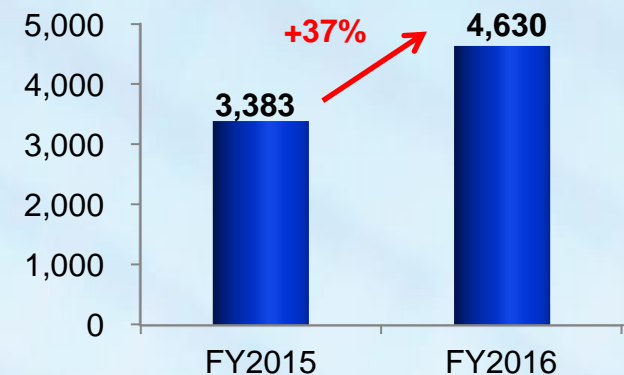
- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
- Energy processing equipment and critical parts
- Other


FY2016

- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
- Energy processing equipment and critical parts
- Other

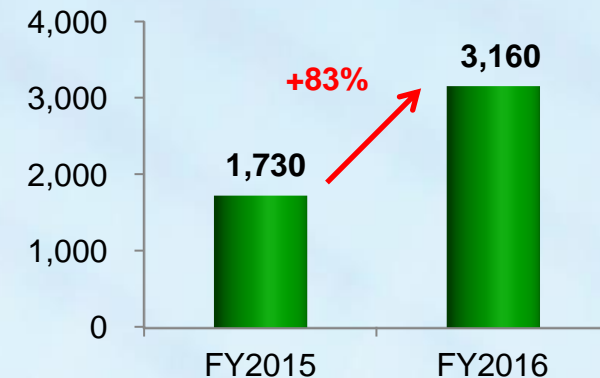


NT\$Mil



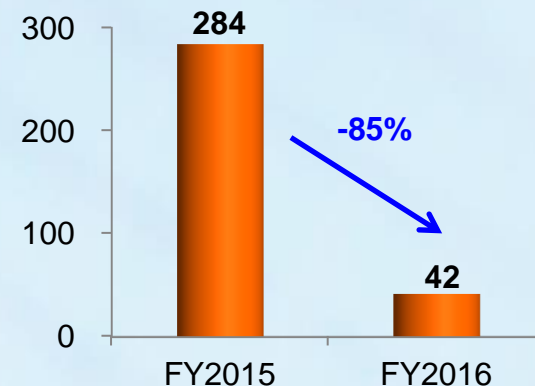
- Semiconductor critical assembly parts module and equipment

NT\$Mil



- Automation equipment and system integration

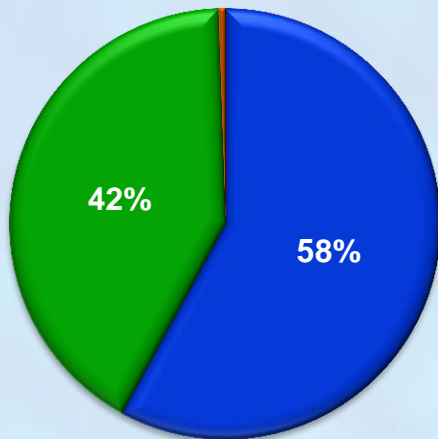
NT\$Mil



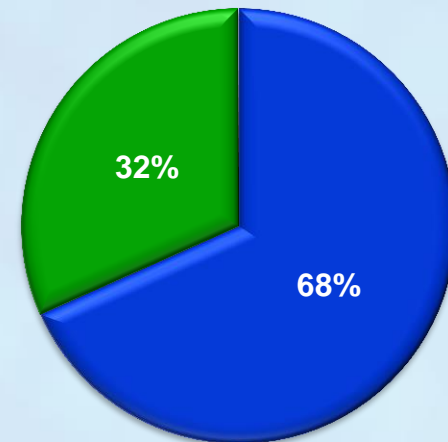
- Energy processing equipment and critical parts

2015Q4

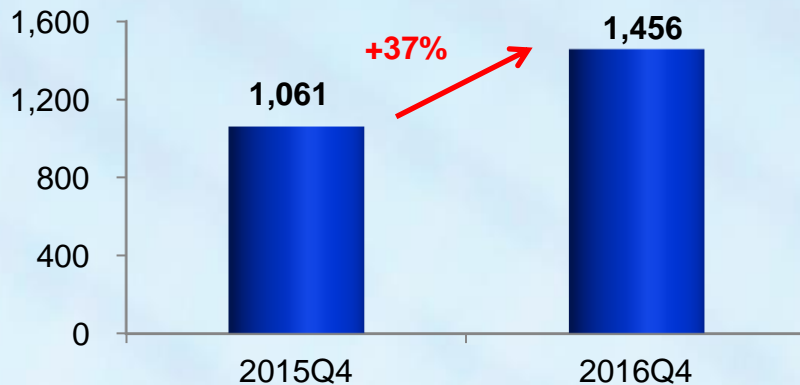
- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
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2016Q4

- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
- Energy processing equipment and critical parts

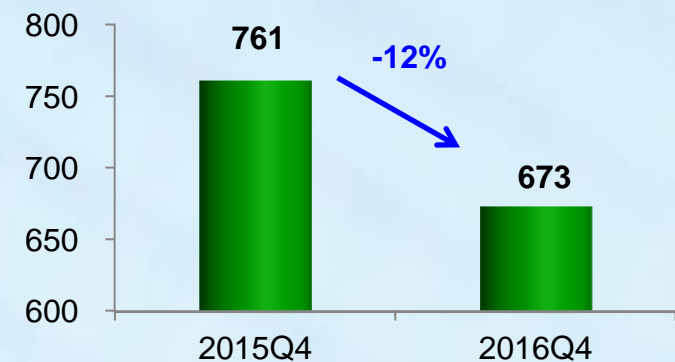


NT\$Mil



- Semiconductor critical assembly parts module and equipment

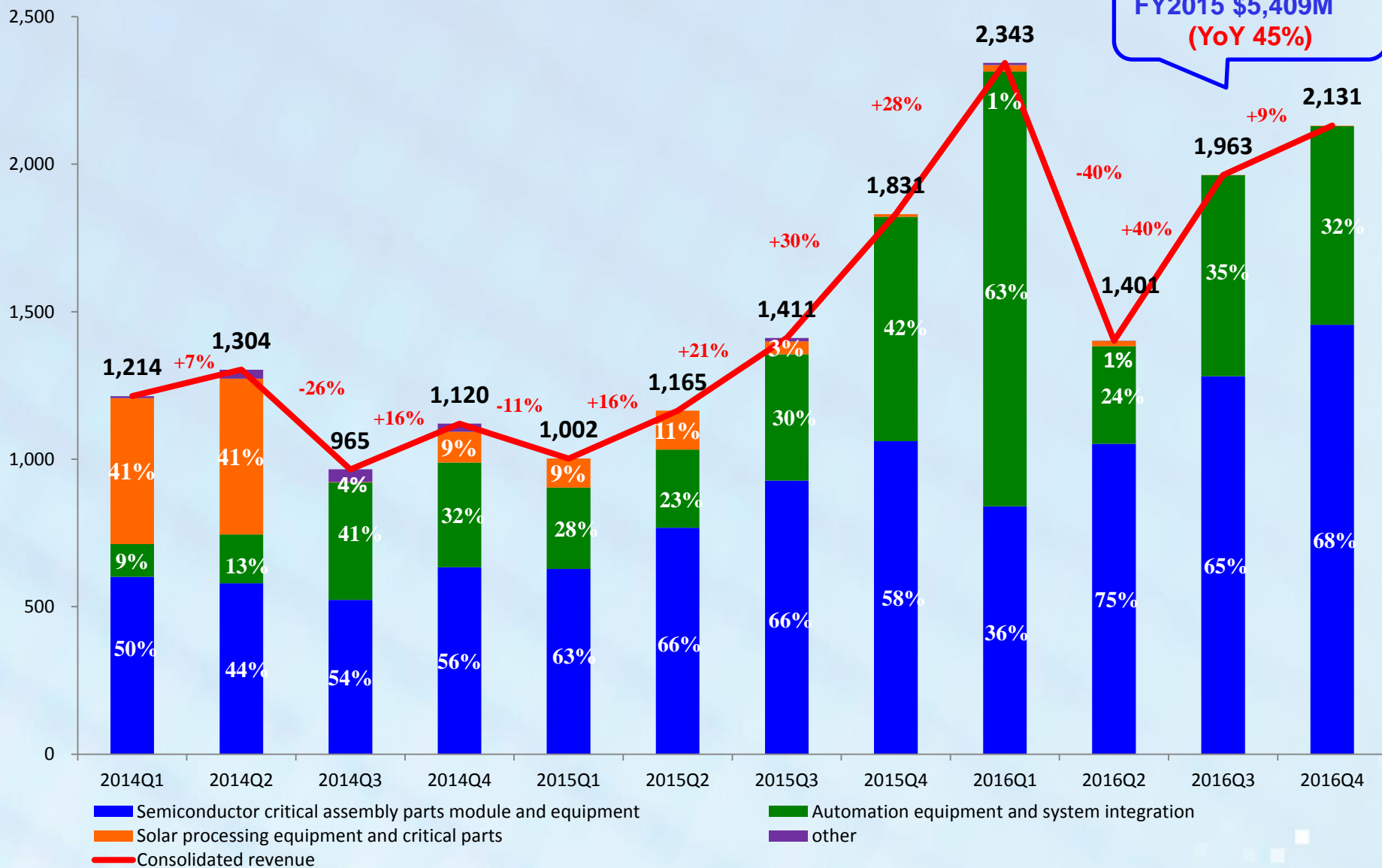
NT\$Mil



- Automation equipment and system integration

Consolidated Revenue Trend 3413

Unit:NT\$Million



Unit : NT\$ K	FY2016	FY2015	YoY
Operating revenue	7,837,905	5,409,181	45%
Gross Profit margin	15%	17%	-2 ppts
Operating expense	(470,344)	(430,360)	9%
Net operating profit	743,423	514,059	45%
Net operating profit %	9%	9%	-
Non-operating revenue & expense	83,420	44,855	86%
Net profit before tax	826,843	558,914	48%
Net profit before tax %	10%	10%	-
Less: Income tax expense	(184,533)	(43,884)	321%
Net profit for the period	642,310	515,030	25%
Net profit for the period %	8%	9%	-1 ppts
EPS (NTD)	9.05	8.11	12%
Weighted-average outstanding shares(k)	70,964	63,507	

Unit : NT\$ K	2016Q4	2016Q3	QoQ	2015Q4	YoY
Operating revenue	2,130,206	1,963,453	8%	1,831,313	16%
Gross Profit margin	19%	18%	+1 ppts	16%	+3 ppts
Operating expense	(151,224)	(105,329)	44%	(112,282)	35%
Net operating profit	247,884	243,323	2%	184,718	34%
Net operating profit %	12%	12%	-	10%	+2 ppts
Non-operating revenue & expense	57,757	(1,357)	4,356%	(4,363)	1,424%
Net profit before tax	305,641	241,966	26%	180,355	69%
Net profit before tax %	14%	12%	+2 ppts	10%	+4ppts
Less: Income tax expense	(69,888)	(50,960)	37%	(11,623)	501%
Net profit for the period	235,753	191,006	23%	168,732	40%
Net profit for the period %	11%	10%	+1 ppts	9%	+2 ppts
EPS (NTD)	3.14	2.62	20%	2.48	27%
Weighted-average outstanding shares(k)	75,000	72,793		68,000	

Thanks for your attention.

京鼎精密科技股份有限公司
Foxsemicon Integrated Technology, Inc.

Your Best Partner For SEMI/FPD
Equipment Contract Manufacturing Service